

Marketing the Tigerair Way

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Our History

tigeral ways.com
2007 – Tigerair Singapore low-cost business model implemented in Australia
Limited consideration for new market culture and preferences
Small team based in Australia. Most operational and commercial functions based in Singapore
Infrastructure and capacity limitations
Poor perception/consideration. Very high reliance on price stimulation



Where We Are Now

tigeral ways.com	tigerair
2007 – Tigerair Singapore low-cost business model implemented in Australia	2013 – Virgin Australia purchased 60% stake of Tigerair Australia
Limited consideration for new market culture and preferences	This new venture saw a rebrand to Tigerair Australia
Small team based in Australia. Most operational and commercial functions based in Singapore	Commenced operational changes to delivery what our Australian customers want – a reliable, friendly service
Infrastructure and capacity limitations	Opened up infrastructure in key ports, larger fleet
Poor perception/consideration. Very high reliance on price stimulation	Best LCC OTP, lowest cancellation rate, drivers of choice well beyond just 'cheap fares'



Our Mission

- We are committed to providing great value fares with reliable, safe and friendly service
 - · We are reliable, genuine and vibrant
 - · We are listening to our customers
 - We are continually optimising our service in accordance with our mission and customer demand



Levarti Airport Max



Responsive website across desktop, tablet and mobile



Mobile app (features in-flight entertainment on B737-800 aircraft)



The Strategy

- LCC budgets are limited
- Maximize targeting know who we're talking to and what the want to hear
 - Passive stage consumer
 - Brand messages reliability, overall customer satisfaction, value, sponsorships and partnerships
 - Active stage consumer
 - Tactical messages relevant market and price point
 - · Creative is mostly experiential

Passive Stage Consumer



Active Stage Consumer





Driving awareness to consideration and then to trial

- Facts-based campaigns
 - On time performance
 - Cancellation rates
 - Customer satisfaction
 - Subtle comparisons
 - Engagement we understand what you're thinking
 - Recognisable creative
- Melbourne Storm sponsorship
 - Game day activations
 - Competitions
 - Content videos





Driving consideration to trial and then to repeat customer

- Paid Search
 - Creative relative to location
- Search Engine Optimisation
- Display Advertising
 - Dynamic and geo-targeted
- Social Advertising
 - With integration of 1st party data
- Emails to database
- Website banners
- OOH and radio where required



We're celebrating our 9th Birthday with daily fares from \$91* There are limited seats available of sale fares each day between midday to midday aedt, unless sold out earlier. Sale ends midday aedt Saturday (19/11/16) or until seats sell out. For details or to book, visit, . http://bit.ly/2geRSw4



*on sale until midday aedt Saturday (19/11/16) or until sold out, strictly limited seats available, checked baggage not included, t&c's apply. Visit website for further



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details. TIGERAIR.COM.AU



Pushing trial in new markets needs to touch on every consumer stage

- Use of diverse media including
 - Paid editorials
 - Social and Display advertising
 - Tigerair owned assets
- Creative is co-branded with a destination-focus
- Experiential angle with relative price point
- New destination has an even rotation within our always-on marketing



tigerair

VISIT

Tracking

With so much media spend in digital, effectiveness of spend is known

- Tags throughout static and dynamic banners, social, website, booking engine, eDMs, itineraries and mobile apps
- Cloud hosted Customer Datamart combining all media activity with real-time reservation system data
- Results known and acted on in close to real time



What's Next?



Continuing to Invest

Tigerair journey well progressed, but not complete

- Greater ancillary choice
- Mobility and automation
- Expanding network



www.tigerair.com.au